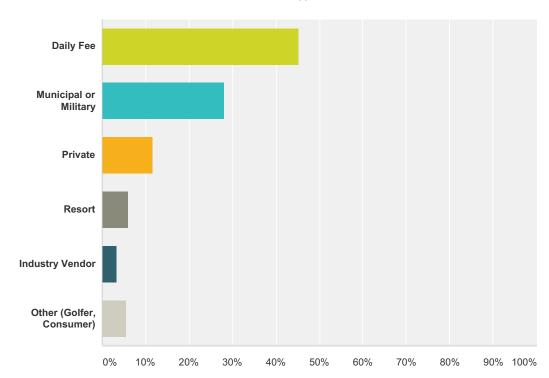
Q1 The type of facility you operate is?

Answered: 267 Skipped: 1



| swer Choices | Responses | |
|--------------------------|-----------|-----|
| Daily Fee | 45.32% | 121 |
| Municipal or Military | 28.09% | 75 |
| Private | 11.61% | 31 |
| Resort | 5.99% | 16 |
| Industry Vendor | 3.37% | 9 |
| Other (Golfer, Consumer) | 5.62% | 15 |
| tal | | 267 |

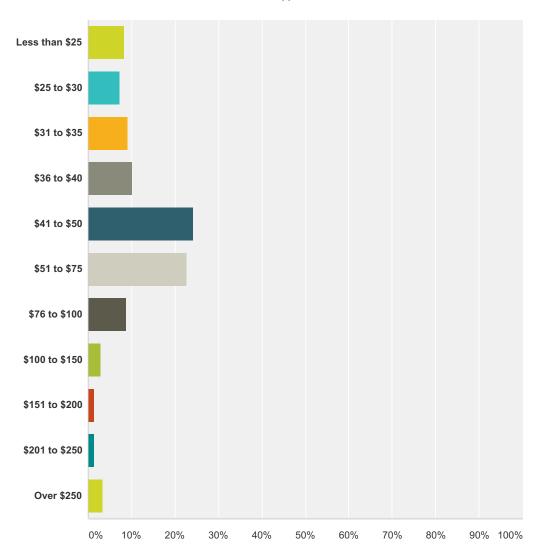
Flash Poll - Season Passes: Boon or Bane?

Q2 What is your zip (postal) code?

Answered: 262 Skipped: 6

Q3 How much is your green fee for 18 holes with cart during prime time?

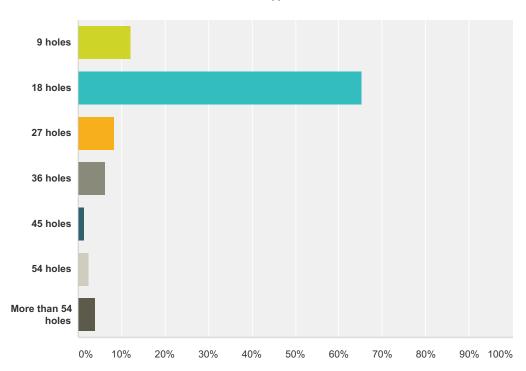
Answered: 206 Skipped: 62



| Answer Choices | Responses | |
|----------------|-----------|-----|
| Less than \$25 | 8.25% | 17 |
| \$25 to \$30 | 7.28% | 15 |
| \$31 to \$35 | 9.22% | 19 |
| \$36 to \$40 | 10.19% | 21 |
| \$41 to \$50 | 24.27% | 50 |
| \$51 to \$75 | 22.82% | 47 |
| \$76 to \$100 | 8.74% | 18 |
| \$100 to \$150 | 2.91% | 6 |
| \$151 to \$200 | 1.46% | 3 |
| \$201 to \$250 | 1.46% | 3 |
| Over \$250 | 3.40% | 7 |
| Total | | 206 |

Q4 How many holes of golf are at your facility?

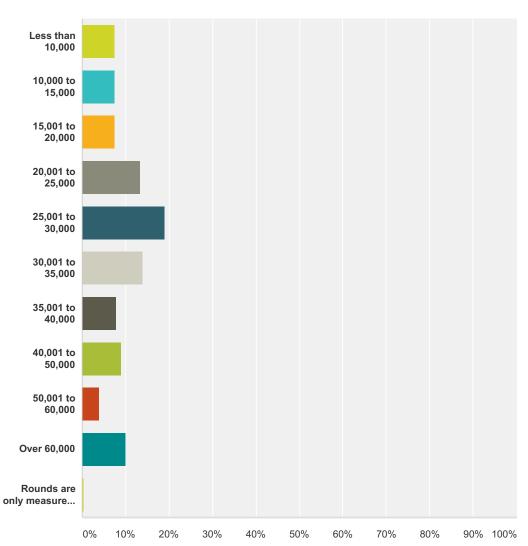
Answered: 205 Skipped: 63



| Answer Choices | Responses | |
|--------------------|-----------|-----|
| 9 holes | 12.20% | 25 |
| 18 holes | 65.37% | 134 |
| 27 holes | 8.29% | 17 |
| 36 holes | 6.34% | 13 |
| 45 holes | 1.46% | 3 |
| 54 holes | 2.44% | 5 |
| More than 54 holes | 3.90% | 8 |
| Total | | 205 |

Q5 How Many Rounds (starts - not 18-hole equivalents) are Played at Your Course Annually?

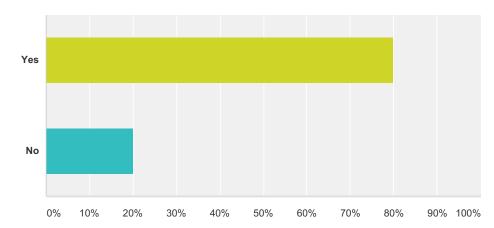
Answered: 201 Skipped: 67



| Answer Choices | Responses | |
|---|-----------|-----|
| Less than 10,000 | 7.46% | 15 |
| 10,000 to 15,000 | 7.46% | 15 |
| 15,001 to 20,000 | 7.46% | 15 |
| 20,001 to 25,000 | 13.43% | 27 |
| 25,001 to 30,000 | 18.91% | 38 |
| 30,001 to 35,000 | 13.93% | 28 |
| 35,001 to 40,000 | 7.96% | 16 |
| 40,001 to 50,000 | 8.96% | 18 |
| 50,001 to 60,000 | 3.98% | 8 |
| Over 60,000 | 9.95% | 20 |
| Rounds are only measured based on 18-hole equivalents | 0.50% | 1 |
| Total | | 201 |

Q6 Do you offer a unlimited play season pass?

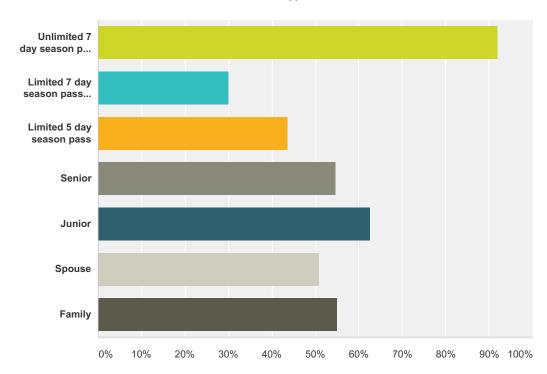
Answered: 205 Skipped: 63



| Answer Choices | Responses | |
|----------------|-----------|-----|
| Yes | 80.00% | 164 |
| No | 20.00% | 41 |
| Total | | 205 |

Q7 What type of golf season passes do you offer? Check all that apply.

Answered: 163 Skipped: 105



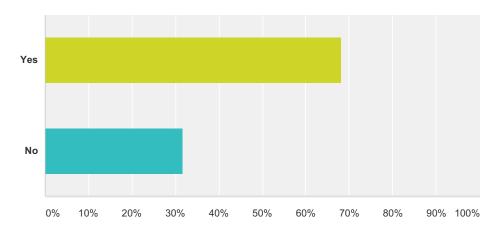
| wer Choices | Responses | |
|---|-----------|-----|
| Unlimited 7 day season pass with no restrictions | 92.02% | 150 |
| Limited 7 day season pass with time restrictions on the weekend | 30.06% | 49 |
| Limited 5 day season pass | 43.56% | 7 |
| Senior | 54.60% | 8 |
| Junior | 62.58% | 10 |
| Spouse | 50.92% | 8 |
| Family | 55.21% | 9 |

Q8 What is the price for unlimited 7 day season pass with no restrictions

Answered: 34 Skipped: 234

Q9 Do you track the number of playable golf days at your facility?

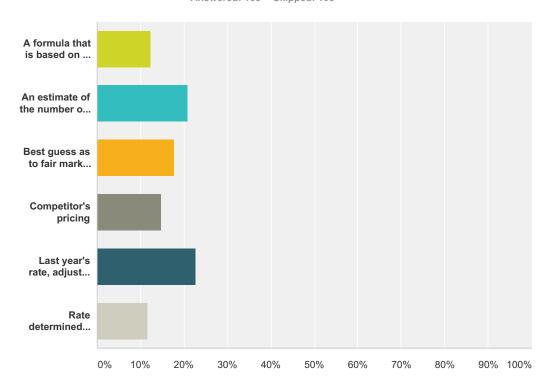
Answered: 161 Skipped: 107



| Answer Choices | Responses | |
|----------------|-----------|-----|
| Yes | 68.32% | 110 |
| No | 31.68% | 51 |
| Total | | 161 |

Q10 The price for unlimited season play passes is determined based on the following criteria...

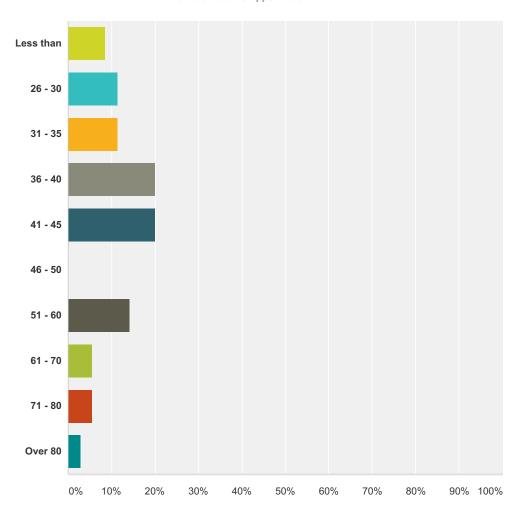
Answered: 163 Skipped: 105



| Answer Choices | Responses |
|--|------------------|
| A formula that is based on the number of playable days, an estimate of the % of rounds that a golfer will play, with an appropriate discount for prepaying in advance. | 12.27% 20 |
| An estimate of the number of rounds a golfer will play | 20.86% 34 |
| Best guess as to fair market value | 17.79% 29 |
| Competitor's pricing | 14.72% 24 |
| Last year's rate, adjusted for inflation and market conditions | 22.70% 37 |
| Rate determined based on customer politics | 11.66% 19 |
| Total | 163 |

Q11 How many rounds do you base the season pass on?

Answered: 35 Skipped: 233



| Answer Choices | Responses | |
|----------------|-----------|----|
| Less than | 8.57% | 3 |
| 26 - 30 | 11.43% | 4 |
| 31 - 35 | 11.43% | 4 |
| 36 - 40 | 20.00% | 7 |
| 41 - 45 | 20.00% | 7 |
| 46 - 50 | 0.00% | 0 |
| 51 - 60 | 14.29% | 5 |
| 61 - 70 | 5.71% | 2 |
| 71 - 80 | 5.71% | 2 |
| Over 80 | 2.86% | 1 |
| Total | | 35 |

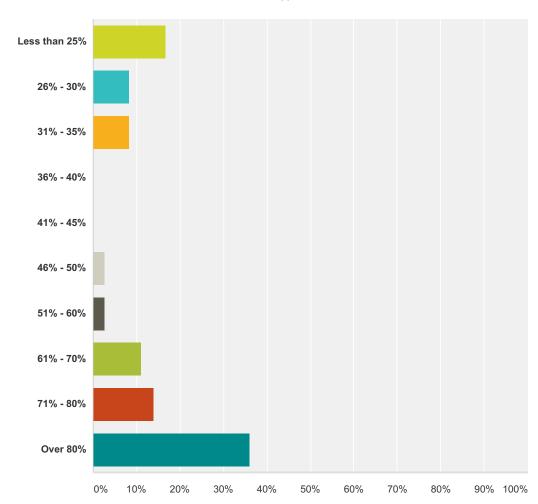
Flash Poll - Season Passes: Boon or Bane?

Q12 How do you define a playable day?

Answered: 41 Skipped: 227

Q13 What percentage of playable days is your season pass measured on? To illustrate, if you have 191 playable days, i.e., Chicago, what PERCENTAGE of those days would you forecast that the golfer with a season pass would play?

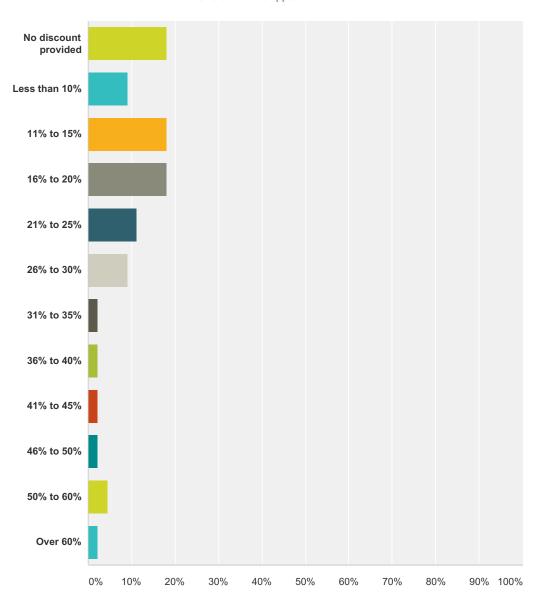
Answered: 36 Skipped: 232



| Answer Choices | Responses | |
|----------------|-----------|----|
| Less than 25% | 16.67% | 6 |
| 26% - 30% | 8.33% | 3 |
| 31% - 35% | 8.33% | 3 |
| 36% - 40% | 0.00% | 0 |
| 41% - 45% | 0.00% | 0 |
| 46% - 50% | 2.78% | 1 |
| 51% - 60% | 2.78% | 1 |
| 61% - 70% | 11.11% | 4 |
| 71% - 80% | 13.89% | 5 |
| Over 80% | 36.11% | 13 |
| Total | | 36 |

Q14 What discount from the rack rate is offered to your season pass holder?

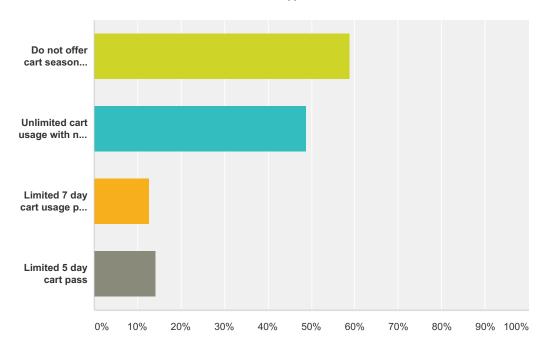
Answered: 44 Skipped: 224



| Answer Choices | Responses | |
|----------------------|-----------|----|
| No discount provided | 18.18% | 8 |
| Less than 10% | 9.09% | 4 |
| 11% to 15% | 18.18% | 8 |
| 16% to 20% | 18.18% | 8 |
| 21% to 25% | 11.36% | 5 |
| 26% to 30% | 9.09% | 4 |
| 31% to 35% | 2.27% | 1 |
| 36% to 40% | 2.27% | 1 |
| 41% to 45% | 2.27% | 1 |
| 46% to 50% | 2.27% | 1 |
| 50% to 60% | 4.55% | 2 |
| Over 60% | 2.27% | 1 |
| Total | | 44 |

Q15 What type of cart season passes do you offer? Check all that apply.

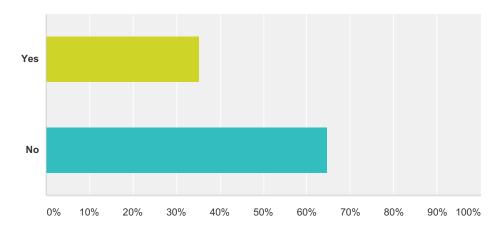
Answered: 190 Skipped: 78



| nswer Choices | Responses | |
|---|-----------|-----|
| Do not offer cart season passes | 58.95% | 112 |
| Unlimited cart usage with no restrictions | 48.95% | 93 |
| Limited 7 day cart usage pass with time restrictions on the weekend | 12.63% | 24 |
| Limited 5 day cart pass | 14.21% | 27 |
| otal Respondents: 190 | | |

Q16 Do you allow offer private cart usage on your golf course?

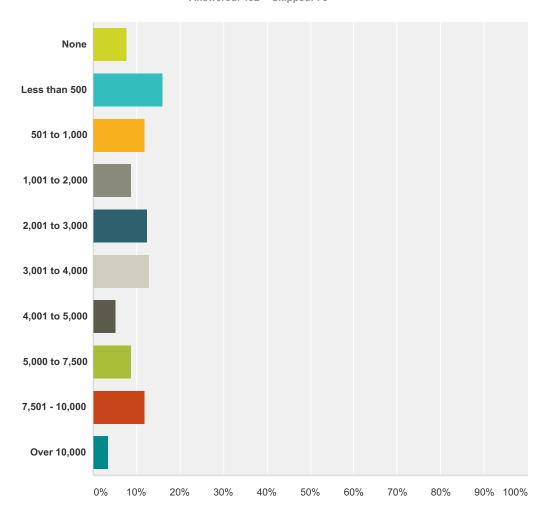
Answered: 196 Skipped: 72



| Answer Choices | Responses | |
|----------------|-----------|-----|
| Yes | 35.20% | 69 |
| No | 64.80% | 127 |
| Total | | 196 |

Q17 How many email addresses, per 18 holes, do you maintain in your database?

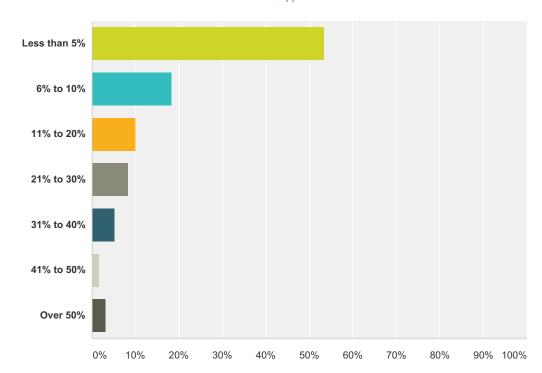
Answered: 192 Skipped: 76



| Answer Choices | Responses | |
|----------------|-----------|-----|
| None | 7.81% | 15 |
| Less than 500 | 16.15% | 31 |
| 501 to 1,000 | 11.98% | 23 |
| 1,001 to 2,000 | 8.85% | 17 |
| 2,001 to 3,000 | 12.50% | 24 |
| 3,001 to 4,000 | 13.02% | 25 |
| 4,001 to 5,000 | 5.21% | 10 |
| 5,000 to 7,500 | 8.85% | 17 |
| 7,501 - 10,000 | 11.98% | 23 |
| Over 10,000 | 3.65% | 7 |
| Total | | 192 |

Q18 What percent of your tee time reservations are booked via your web site?

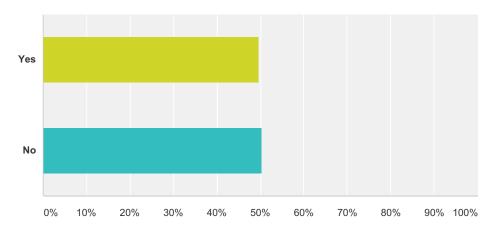
Answered: 191 Skipped: 77



| Answer Choices | Responses | |
|----------------|-----------|-----|
| Less than 5% | 53.40% | 102 |
| 6% to 10% | 18.32% | 35 |
| 11% to 20% | 9.95% | 19 |
| 21% to 30% | 8.38% | 16 |
| 31% to 40% | 5.24% | 10 |
| 41% to 50% | 1.57% | 3 |
| Over 50% | 3.14% | 6 |
| Total | | 191 |

Q19 Would you like software companies, i.e., Active Network, Course Trends, EZ Links, Golfnow.com, etc. to offer a fixed price for their services that could be paid in cash or by barter in which you selected the tee time and the minimum rate that the "trade time" time could be offered to the golfer?

Answered: 171 Skipped: 97



| Answer Choices | Responses | |
|----------------|-----------|-----|
| Yes | 49.71% | 85 |
| No | 50.29% | 86 |
| Total | 1 | 171 |

Q20 If you would like to receive a copy of this survey, please enter your email address? Golf Convergence greatly appreciates your assistance in helping formulate the appropriate research to guide an industry. Thank you, JJ Keegan

Answered: 166 Skipped: 102