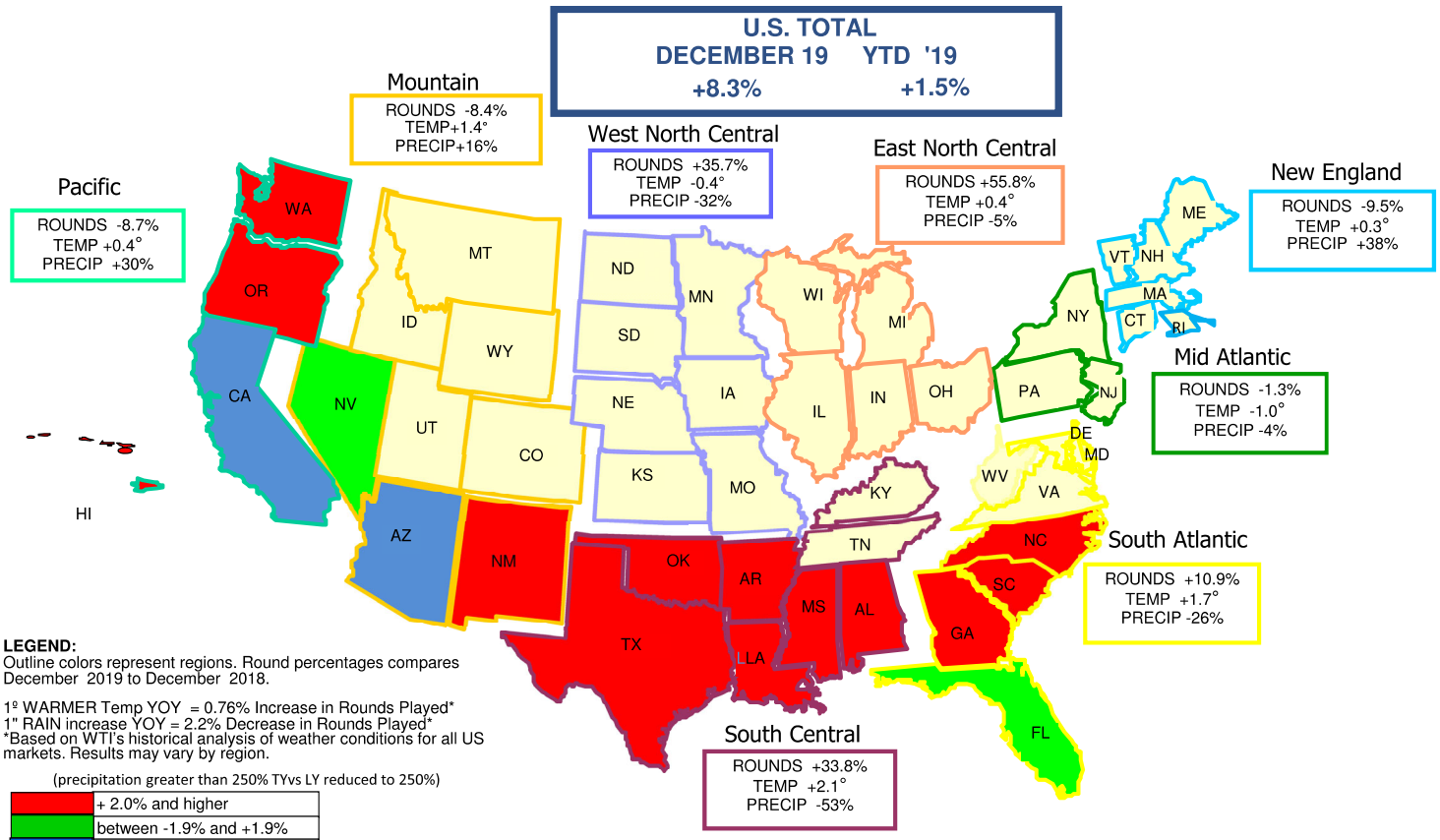
National Golf Rounds Played Report



LEGEND:
Outline colors represent regions. Round percentages compares December 2019 to December 2018.

1º WARMER Temp YOY = 0.76% Increase in Rounds Played*
1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region.

(precipitation greater than 250% TYvs LY reduced to 250%)

	+ 2.0% and higher
	between -1.9% and +1.9%
	- 2.0% and lower
	Off Season

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NGF
NATIONAL GOLF FOUNDATION

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DECEMBER 2019

	DEC	YTD
UNITED STATES	**8.3%**	**1.5%**
PUBLIC ACCESS	**6.5%**	**1.1%**
PRIVATE	**13.4%**	**2.2%**

	DEC	YTD
PACIFIC	**-8.7%**	**-3.4%**
CA	**-12.6%**	**-4.7%**
Los Angeles	-13.9%	-3.6%
Orange County	-7.7%	-6.7%
Palm Springs	-0.2%	-0.4%
Sacramento	-21.8%	-5.5%
San Diego	-14.6%	-4.9%
San Francisco/Oakland	-24.8%	-4.9%
HI	**4.6%**	**2.4%**
OR	**17.7%**	**-1.8%**
Portland	12.4%	-1.0%
WA	**8.2%**	**-0.5%**
Seattle	13.4%	2.2%
MOUNTAIN	**-8.4%**	**-2.4%**
AZ	**-7.4%**	**0.5%**
Phoenix	-4.2%	0.9%
CO	**-33.3%**	**-3.1%**
Denver	-35.1%	-3.0%
ID, WY, MT, UT	**3.6%**	**-4.9%**
NM	**9.0%**	**-3.7%**
NV	**-1.7%**	**-0.7%**
Las Vegas	-1.9%	-3.8%
WEST NORTH CENTRAL	**35.7%**	**2.0%**
KS, NE	**37.8%**	**2.7%**
ND,SD	**NA**	**5.8%**
MN	**NA**	**1.4%**
Minneapolis/St.Paul	NA	4.2%
IA, MO	**34.1%**	**0.9%**
St Louis	17.4%	-0.1%
Kansas City	14.7%	-0.2%

	DEC	YTD
EAST NORTH CENTRAL	**55.8%**	**4.0%**
IL	**98.3%**	**0.8%**
Chicago	116.7%	-0.5%
IN	**56.1%**	**7.2%**
MI	**23.1%**	**3.2%**
Detroit	16.2%	4.9%
OH	**18.6%**	**7.6%**
Cincinnati	32.6%	4.0%
Cleveland	23.9%	5.4%
WI	**NA**	**1.1%**
SOUTH CENTRAL	**33.8%**	**-0.1%**
AL	**37.5%**	**-1.0%**
AR, LA, MS	**33.2%**	**-4.8%**
KY	**38.9%**	**-0.8%**
OK	**43.4%**	**-2.7%**
TN	**53.0%**	**6.3%**
TX	**29.9%**	**0.9%**
Dallas/Ft. Worth	37.8%	2.9%
Houston	39.3%	1.6%
San Antonio	18.5%	5.8%

	DEC	YTD
SOUTH ATLANTIC	**10.9%**	**3.4%**
DE, DC, MD	**17.5%**	**12.6%**
Washington/Baltimore	16.3%	15.8%
FL	**1.5%**	**0.5%**
Jacksonville	4.1%	1.8%
Orlando	4.6%	3.7%
Tampa	17.0%	0.5%
Palm Beach	-10.2%	-0.7%
Naples/Ft Myers	1.9%	1.4%
Miami/Ft.Lauderdale	-9.8%	-0.2%
GA	**43.7%**	**3.3%**
Atlanta	69.4%	5.4%
NC	**38.5%**	**3.4%**
Greensboro/Raleigh	53.8%	7.0%
SC	**23.9%**	**0.9%**
Charleston	30.4%	2.8%
Hilton Head	14.4%	1.5%
Myrtle Beach	27.5%	3.6%
VA, WV	**23.9%**	**12.8%**
MID ATLANTIC	**-1.3%**	**6.5%**
NJ	**0.9%**	**12.1%**
NY	**-4.2%**	**2.5%**
New York City	1.7%	9.6%
PA	**0.9%**	**8.2%**
Philadelphia	10.3%	9.7%
Pittsburgh	12.0%	11.1%
NEW ENGLAND	**-9.5%**	**3.7%**
CT	**-5.5%**	**7.2%**
MA, RI	**-10.5%**	**2.4%**
Boston	-31.6%	0.7%
ME, NH, VT	**NA**	**3.7%**

The percentages represent the differences in number of rounds played comparing December 2019 to December 2018

For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116

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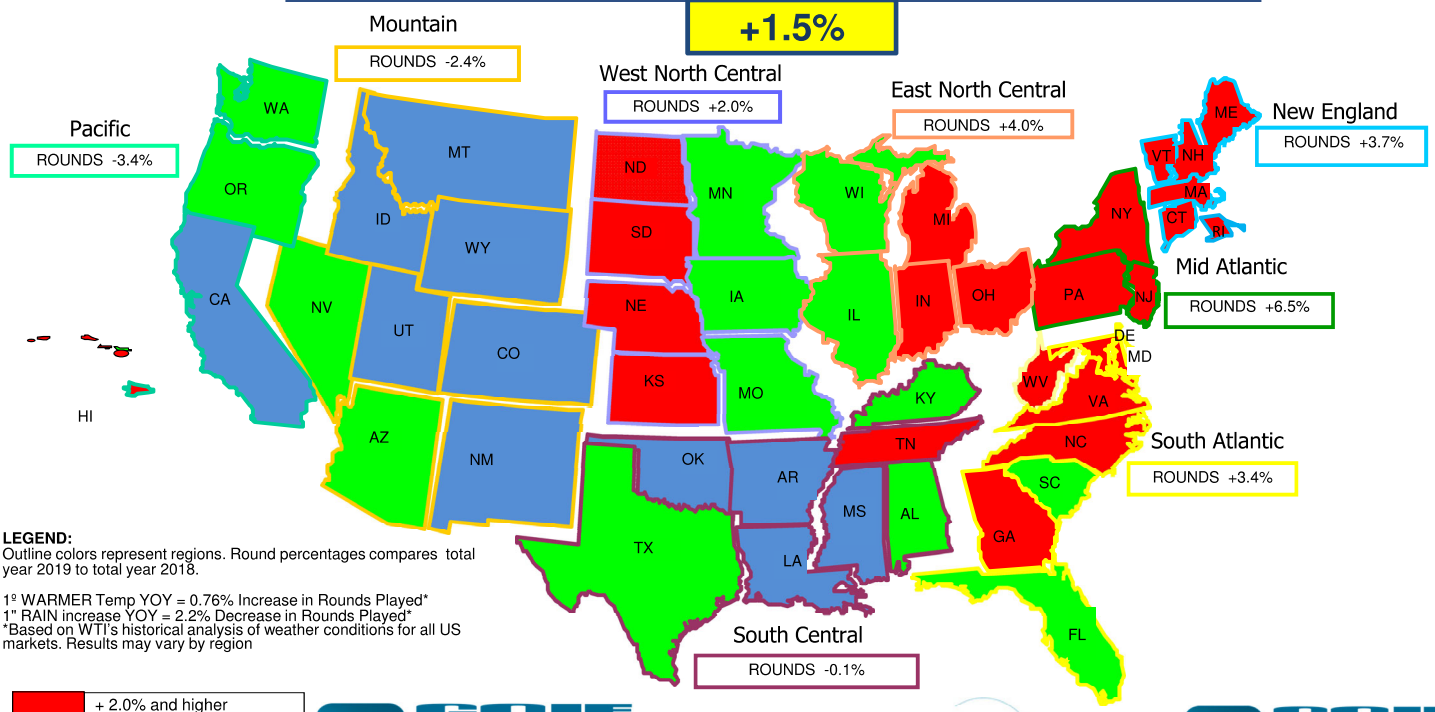
US TOTAL YEAR 2019 vs. 2018

+1.5%



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